

# INTERNATIONAL VEGAN CLIMATE INDEX



## Investing for Humanity

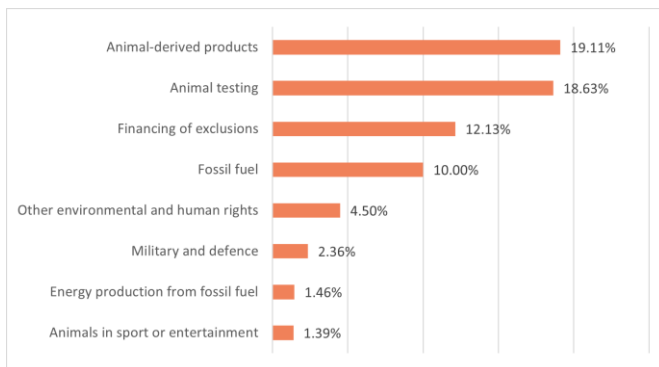
The International Vegan Climate Index (VEGANX), developed by Beyond Investing is a passive, rules-based index of Global (excluding US) large and mid cap stocks, screened according to vegan and climate-conscious principles.

VEGANX excludes companies engaged in animal exploitation, defense, human rights abuses, fossil fuels extraction and energy production, and other environmentally damaging activities.

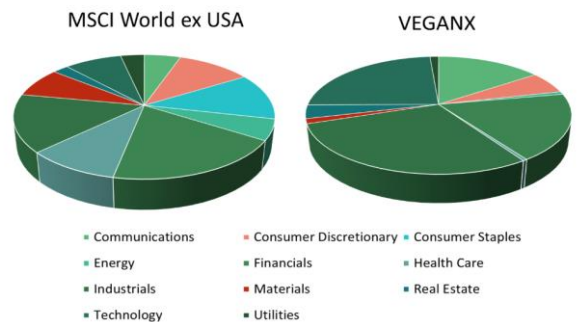
VEGANX demonstrates that it is possible to obtain broad-based market exposure, whilst adhering to animal and environmentally-friendly principles.

Ticker	VEGANX
Inception date	01 June 2022
Benchmark	MXWOU Index
Calculation agent	Solactive AG
Number of stocks	356
Weighted average market cap	\$30 bn
Beta	1.11
Tracking error	0.37%
Excess return (pro forma annualised through 30 June 2023)	19.39%

## Breakdown of exclusions



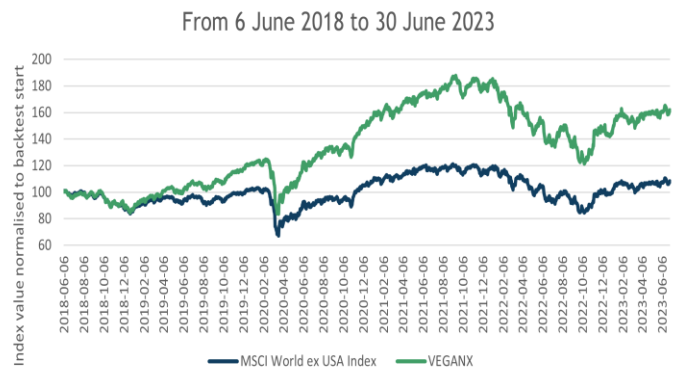
## Sector Comparison



## Top 10 Constituents

ASML Holding NV	3.80%
SAP SE	2.74%
Allianz SE	2.56%
Schneider Electric SE	2.41%
Sony Group Corporation	2.40%
Keyence Corporation	2.25%
Deutsche Telekom AG	2.10%
Shopify Inc. Class A	1.56%
Zurich Insurance Group Ltd	1.47%
Tokyo Electron Ltd.	1.34%

## Pro Forma and Live Index Price Performance



Holdings subject to change - data as at 30 June 2023  
All performance and risk figures quoted on Price Return basis.

## Beyond Advisors

The founders and partners of Beyond Advisors are experienced investment professionals, leading a vegan lifestyle, who have developed the index guidelines according to vegan and environmentally-friendly principles.

100% aligned  
Ethically-driven  
Financially skilled  
Highly experienced



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# INTERNATIONAL VEGAN CLIMATE INDEX



## INTERNATIONAL VEGAN CLIMATE INDEX IMPACT METRICS

	VEGANX	Benchmark	Based on company reported annual figures
Greenhouse gases	31.4	191.0	tons of GHG (Scope 1 & 2) emissions per \$1 million of revenue
Waste generation	24.4	599.5	tons of waste generated per \$1 million revenue
Water utilisation	0.8	7.1	thousand cubic metres fresh water used per \$1 million revenue
Environmental good	18.6%	10.5%	portfolio allocated to environmental solutions
Avoiding environmental harm	0.1%	10.3%	portfolio allocated to environmentally destructive industries
Social good	9.4%	10.3%	portfolio allocated to help alleviate social issues
Avoiding social harm	0.0%	4.2%	portfolio allocated to companies aggravating social issues

## REAL WORLD EQUIVALENTS

As compared to the Benchmark, 1 million USD invested in the Vegan Climate Index finances:			Relevant SDGs
Greenhouse gases	191.8	less tons of GHG emissions per year	7, 13, 15
Waste generation	479.1	less tons of waste generated per year	6, 12, 14, 15
Water utilisation	11.1	less thousand cubic metres fresh water used per year	6, 12
Environmental good	8.1	more invested in industries contributing to environmental solutions	most SDGs
Avoiding environmental harm	10.2%	less invested in industries aggravating environmental problems	most SDGs
Social good	0.9%	less invested in industries helping alleviate social issues	most SDGs
Avoiding social harm	4.2%	less invested in industries aggravating social issues	most SDGs

Impact data courtesy of Impact Cubed IC [www.impact-cubed.com](http://www.impact-cubed.com) as at 31 December 2022. SDG references the most relevant UN Sustainable Development Goal for each.

### Animal Impact

17,000 animals “spared” per \$1 million of VEGANX invested in for one year based on:

- Land animals killed: 96 billion
- Fish caught and farmed: 1.7 trillion
- Egg laying hens: 8.4 billion
- Dairy cows: 336 million
- Animals used for testing: 147 million

#### Breakdown of animals slaughtered



#### Breakdown of animals tested upon



Based on global figures for animal consumption and exploitation from National Center for Biotechnology Information, GreenFacts, FAOstat



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